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Capturing Customer Context Starter Interview Guide

Don't have a ton of time to prepare your own discussion guide, but you need to conduct a customer interview that goes beyond "how do you use our product"? Use this discussion guide based on content from <u>Design Beyond Devices: Creating Multimodal</u>, <u>Cross-Device Experiences</u> to get you on your way. Remember CROW – to get a well-rounded picture of your customer's context, you're looking to establish elements of their Character, Relationships, Objective, and their Where.

Remember, this is just a starter guide. You can ask questions in any order, you can rephrase them, and you can add or remove questions as appropriate. If you are not already working on a specific product, you'll probably rephrase these to focus on tasks.

Section 1: Character (Attributes, Attitudes, and Choices)

- 1. If you were meeting a potential friend for the first time, how would you describe yourself?
- 2. What parts of your personality are you most known for?
- 3. How do you like to express your individuality? Do you generally feel safe doing so?
- 4. Do you identify with any specific marginalized groups that you're willing to share with me? What are they?
- 5. What parts of your identity do you feel are overlooked or misunderstood?
- 6. If you feel comfortable doing so, could you tell me about a time where you felt excluded or disadvantaged because of an element of who you are?
- 7. How do you feel your family upbringing influences your choices now?

Section 2: Device relationship

- 1. Do you own this device, or does someone else? How long have you had it in your possession?
- 2. How do you feel about the device? Does it have a nickname?
- 3. How much time do you spend with this device a day?
- 4. Do you have to take special care of this device?

Section 3: Product relationships

- 1. Are you the person who gets to choose what to purchase or use for this task? If not, who does?
- 2. How do you feel about the product you're using? The business that makes the product?
- 3. Who else uses this product with you? At the same time, or do you take turns?
- 4. If you're sharing this product, how is that going? How does everyone feel about that arrangement?

Section 4: Objectives

- 1. What are you hoping to accomplish this year?
- 2. What does a good day (at work, at home) look like for you?
- 3. Is anything getting in the way of what you're trying to do on a regular basis?
- 4. What were you hoping to accomplish when you started using this product?
- 5. If you were going to hire someone to do the job this product is doing, what would that job description be?

Section 5: Where

- 1. In what locations would you complete this task? What specific parts of that location?
- 2. What else is at arm's reach when you'd be using this product?
- 3. Would power usage be an issue? Would chargers be handy when you're using this product?
- 4. Are the places you'd use this product distracting? What kinds of distractions?
- 5. Would you ever be doing this task while looking at something else?
- 6. Are there other people around in the spaces you'd complete this task? How do those people affect your use of the product, and how you feel about using it?

